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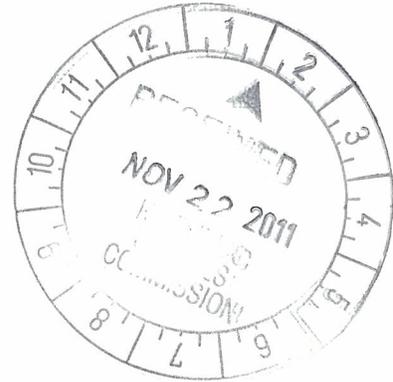
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November 21, 2011

Debra A. Howland
Executive Director and Secretary
New Hampshire Public Utilities Commission
21 Fruit Street, Suite 10
Concord, New Hampshire 03301-2429



**Re: DG 11-040, Transfer of Ownership of Granite State Electric Company and
EnergyNorth Natural Gas, Inc. to Liberty Energy NH**

Dear Ms. Howland,

The procedural schedule in the above-referenced docket states that the Joint Petitioners will file rebuttal testimony by Wednesday, November 23, 2011. The parties to this docket are engaged in settlement discussions and agree that the submission of rebuttal testimony is not presently necessary. However, the Joint Petitioners reserve their right to submit rebuttal testimony at a later time in the event that it becomes necessary to do so, and understand that submitting such testimony at a time after November 23, 2011 may affect the procedural schedule in this docket.

The Joint Petitioners have made a good faith effort to obtain the consent of all parties to this proceeding. The Staff, OCA, and New Hampshire Legal Assistance have confirmed their consent. Counsel for the USWA participated in the settlement conference during which the parties initially agreed to defer rebuttal testimony as necessary and did not object.

Thank you for your consideration of this matter. Please do not hesitate to contact me should you have any questions.

Very truly yours,

Patrick H. Taylor

cc: Service List